San Diego County Probate Court

View Case Detail

Case Title:IN THE MATTER OF FRANK G BACKCase Number:P132563Case Location:San DiegoCase Type:ProbateDate Filed:07/15/1983Category:A62805Letters of Testament/Admin WWA

Party Name

Last Name First Name Probate Party Type
BACK FRANK G

MicrofilmMicrofilm IDLocationReel NumberFrame Number1SD-OREC311853

View Case Detail

Case Title:	CONSERVATORSHIP OF FRANK G BACK		
Case Number:	P132447	Case Location:	San Diego
Case Type:	Probate	Date Filed:	06/30/1983
Canegory:	A62801	Conservatorship	p

Party Name

Last Name First Name Probate Party Type

BACK FRANKG

Microfilm					
Microfilm ID	Location	Reel Number	Frame Number		
1	SD-OREC	3116	38		

Central Courthouse Older Records 220 West Broadway San Diego, CA 92101 (619) 450-7361

Drove to Bank of America -Pacific beach twice to obtain Bank Tetters to assist with accounting.

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Worked up accounting and presented

6. Conferred with her attorney by telephone on at least fifteen occasions. either in person or by telephone regarding the handling of the Conservatee's matter . . 1-1/7

7. Will turn over to the personal representative of the deceased Conservatee's estate all the remaining assets, and will

A reasonable fee for said Temporary Conservator's services herein is the sum of \$600.00.

That no Attorney's fees have been paid to CRABTERS 4 GOODWIN, Attorneys for said Temporary Conservator, for the following services rendered said Conservator during the period covered by this account:

1. Engaged in several initial telephone conversations 16 with the following persons prior to commencing the prepa ration of any documents relative to the conservatorships Mr. Robert Woltz - Newport Beach - business associate 18 Mrs. Elizabeth Lowen - San Diego - sister of Dr. Back 19 Mrs. Erna Dudzik - San Diego - housekeeper of Dr. Back 20

Mr. Hislop - Newport Beach - C.P.A. for Dr. Back

Dr. Jerrold Glassman - San Diego - Dr. Back's primary physician and surgeon

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Esten Claque - San Diego - Temporary Conservator

2. Travelled to Dr. Back's residence at 5596 Soledad Mountain Road, La Jolla to attend a meeting with Mrs. Lowen and Mrs. Dudzik to discuss conservatorship procedure

Extraordinary Attorneys' Fees is reserved for future consideration.

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THE COURT FURTHER FINDS, AND ORDERS, ADJUDGES AND DECREES that by the terms of Decedent's Last Will duly admitted to probate herein, said Decedent devised and bequeathed his Estate as follows:

<u>FIFTH:</u> I presently own 72% of the issued and outstanding capital stock of Zoomar, Inc., a New York corporation, located in Glen Cove, New York, I give, devise and bequeath to my sister, ELIZABETH V. LOWEN two-thirds (2/3rds) of my outstanding capital stock of Zoomar, Inc., which will then be equal to 48% of the issued and outstanding stock of Zoomar, Inc. This should leave in my Estate 24% of the issued and outstanding capital stock of Zoomar, Inc.

SIXTH: Prior to the distribution of my stock in Soomar, Inc. as set forth in Article FIFTH, I direct that my Executors vote my stock in Zoomar, Inc. so that such corporation shall pay to every one of its employees employed in Glan Cove, New York, the sum of One hundred (\$100.) Dollars for each year of service to the Corporation as a bonus to said employee. In addition to the bonus set forth herein, my Executors are directed to vote my stock in Zoomar, Inc. so that said Corporation will pay as an additional bonus the sum of ONE THOUSAND (\$1,000.) DOLLARS to BERNARD E. MOSKOVITZ.

SEVENTH: The remaining shares of my stock in Socmar, Inc. (amounting to 24% of the issued and outstanding

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Palm Springs, California; Chicken Valley Road, Old Brookville, Long Island, New York; and Locust Valley, Lattingtown, Long Island, New York.

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EIGHTH A: I give, devise and bequeath to my sister, **ELIZABETH V.** LOWEN, two-thirds (2/3rds) of all the rest, residue and remainder of my property, real or personal, and wheresoever situated, and whether acquired before or after the execution of this Will.

EIGHTH B: I give, devise and bequeath the other one-third (1/3rd) of my said rest, residue and remainder of my property to the following organizations, to be divided equally among them, upon the conditions set forth below. Should any of the organizations fail or refuse to consent and abide by said conditions, then its share of my residuary estate shall be divided among and paid to the other organizations:

Anti-Defamation League of B'nai B'rith, 315 Lexington Avenue, New York City.

The American Society for the Prevention of Cruelty to Animals, 441 East 92nd Street, New York City.

Glen Cove Community Hospital, Glen Cove, New York, upon condition that a room be dedicated in memory of Dr. Frank G. Back, with a plaque in dimensions of no less than one square foot.

American Committee for the Weizmann Institute of Science, Inc., 515 Park Avenue, New York City, upon condition that a room be dedicated in the Weizmann Institute of Science, Rehovot, Israel, in

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memory of Dr. Frank G. Back, with a plaque in dimensions of no less than one square foot.

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American Society for Technion-Israel Institute of Technology, Inc., 1000 Fifth Avenue, New York City, upon condition that a room be dedicated in the Technion Institute of Technology, Haifa, Israel, in memory of Dr. Frank G. Back, with a plaque in dimensions of no less than one square foot.

The Albert Einstein College of Medicine of the Yeshiva University, New York City, upon condition that a room be dedicated in memory of Dr. Frank G. Back, with a plaque in dimensions of no less than one square foot, which plaque shall mention that Dr. Frank G. Back was a personal friend of Dr. Albert Einstein.³³

16 THE COURT FURTHER FINDS, ORDERS, ADJUDGES AND DECREES that
 17 the assets described below in the Final Decree of Distribution
 18 compromise the entire Estate on Hand for Final Distribution.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED by the Court 19 that said HARRY SHEREFF AND LOUIS SHEREFF, as Co-Executors as 20 aforesaid, have in their control belonging to said Estate as the 21 BALANCE OF ESTATE ON HAND FOR FINAL DISTRIBUTION, cash in the sum 22 of \$202,110.14 and 445 shares of common stock of BACKOPTICS MFGR. 23 CO.; that said Third and Final Account and Report be and the same 24 is in every particular, and as rendered and presented for 25 settlement, hereby finally allowed, approved and settled; and that 26 all acts of said Co-Executors, as in said Third and Final Account, 27 Report and Petition set forth, are hereby approved and confirmed; 28

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CHASE & CHASE ATTORNEYS AT LAW 44 POREST AVENUE POST OFFICE BOX 31 OLEN COVE, NEW YORK 11542

JOHN M. CHASE

August 26, 1985

TELEPHONE (516) 671-5880

Crabtree & Goodwin Suite 402, Crabtree Building 303 "A" Street San Diego, California 92101

Re: Frank G. Back

Gentlemen:

As your files on previous correspondence should indicate I am the General Councel for The Community Hospital at Glen Cove one of the Devisees of the above estate. In your letter of August 16, 1985 relative to the second interim accounting and proposed preliminary distribution, you asked to be adivised with regard to the request that a plaque be constructed in Dr. Back's memory. In this respect, I take pleasure on behalf of The Community Hospital at Glen Cove to state that we have placed a one foot by one foot plaque on the door of our Medical Records Department reading "This Room Was Given in Memory of Dr. Frank G. Back".

Would you kindly note that I appear on this matter on behalf of The Community Hospital at Glen Cove and would request that you either furnish me with the correspondence directly or a copy of the same.

Very truly yours,

Lester H. Chase

· SUSP. 132563. Gooled in Court

LHC:lac

FRANK G. BACK

Attachment le

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About a week ago, FRANK G. BACK suffered a heart attack.

He was rushed to Mercy Hospital, and after appropriate tests, serious surgery was performed.

At the present time, FRANK G. BACK is so seriously ill that he hardly recognizes anyone and would not know if papers were served on him or not.

Petitioner is FRANK G. BACK's only living relative and is informed and believes that the establishment of a temporary and permanent conservatorship is a necessity.

A JUNC .

CRABTREE & GOODWIN ATTORNEYS AT LAW E 408. CRASTREE BUILDING 2 308 "A" STREET SAN DIEGO, CALIFORNIA 92101 3 TELEPHONE (619) 239-8161 1100 minutes in Chil 5 Co-Executors Automorys for 1 mar 1 6 7 SUPERIOR COURT OF THE STATE OF CALIFORNIA 8 9 FOR THE COUNTY OF SAN DIEGO 10 In the Matter of the Estate of) No. 132563 11 FRANK G. BACK, ORDER UNBLOCKING BANK ACCOUNT 12 Deceased. 13 IT IS HEREBY ORDERED based on the Declaration of DANIEL B. 14 CRABTREE in Ex-Parte proceeding that the bank account at 15 California First Bank number 0013-003520 be unblocked and that 16 funds in that account be distributed by HARRY SHEREFF and LOUIS 17 SHEREFF the Co-Executors of the Last Will of said Decedent in 18 accordance with the Order Settling Third and Final Account and 19 Report of Co-Executors and Decree of Final Distribution heard, 20 signed and filed on March 19, 1986. 21 C 22 DATED: Judge of the Superior Court 23 ANTHONY C. JOSEPH 24 25 26 27 28